**INTEREST RATES MARKET NOTICE**

**Date: 26 May 2016**

**Subject:** New Financial Instrument Listing

***(SUPERDRIVE INVESTMENTS (RF) LIMITED –“SPDA8”)***

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The JSE Limited has granted a listing to **SUPERDRIVE INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 30 May 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** SPDA8

**Nominal Issued** R 910,000,000.00

**Issue Price** 100%

**Coupon** 9.15% (3 Month JIBAR as at 23 May 2016 of 7.300% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2026

**Books Close** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 30 May 2016

**Date Convention** Following

**Interest Commencement Date** 30 May 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2021

**ISIN No.** ZAG000135872

**Additional Information** Senior Secured Class A Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SPDA8%20Pricing%20Supplement%2020160530.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SPDA8%20Pricing%20Supplement%2020160530.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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